Deleting Leads

A. Sign into your account on the main page and enter the exhibitor portal.

B. Select the show you would like to access using the dropdown and click Manage Show Configuration.

	Filter Shows		
10	Select A Show	My Show	▼ A-Z
	Event has	s never been accessed.	
			Advanced Settings
Manage Manage III Set	FieldViews Show Configuration		Enter

C. Hover over *Configurations* and select *SetupFile* from the dropdown.



D. Scroll down until you reach the Lead Management section.

E. The section on the left allows you to delete all leads before the start date of your show.

🛍 Delete All S	cans Before: 5/16/2017		
A Please use with e	xfreme caution.		
	Delete		
do so:			
i. Cli	ck <i>Delete</i> and a message will pop	up in	vour browser.
ii. Ty	pe in "DELETE AFTER".	•	,
	swiftium.co says:	×	
	Enter "DELETE AFTER" to confirm deletion. WARNING: THIS CANNOT BE UNDONE!!!		
	DELETE AFTER		

iii. Click OK.

То

- iv. If you scroll to the top, you should see a message saying "successfully deleted X leads" in the top left.
- F. The section to the right allows you to delete any leads that have been scanned before or during the show ~See Diagram on Following Page~

OK Cancel

A Plea	e use with a	extreme caution	1. There is n	o recovering	from this! If	you are uno	certain, ST	FOP and call Swift	um for support.	
Like Cla	use Wild (Card = %								
•										
Specify	a like clause	e to delete any	record that n	natch <mark>the</mark> cla	use. An em	pty clause v	vill delete :	all records.		
Examp	: %@exam	ple.com% will	delete any n	ecord that co	ontains the t	ext "@exan	nple.com			
Search	Record P	artition								
► Scan	Data									•
Specify	a particular	partition of the	lead the like	clause will n	natch leads	on.				
* Confir	nation K	ey								
In orde	for any lead	is to be deleted	from the sy	stem; a confi	irmation key	will be ema	ailed to an	***@swiftium.com		
Send Cor	irmation K	ey								
		Downlo	oad					Delete		

1. Like Clause allows you to delete all leads that match a certain clause or phrase. Use % to surround the clause or phrase you would like to delete.

Example: %@example.com% will delete any record that contains the text "@example.com"

 Search Record Partition allows you to select a certain section of data you would like the Like Clause parameter (1.) to check when searching for leads to delete.

Example: If you wanted to remove leads that had "Example" in their note field, you would enter %Example% into the Like Clause text field and then select Note on the Search Record Partition drop down.

- **3**. To delete any leads, you must first request a confirmation key by clicking *Send Confirmation Key*. Once you have the key, enter it into the *Confirmation Key* text field.
- 4. The Download button allows you to download an Excel sheet displaying the leads that will be deleted once you click the delete button. ALWAYS check this before proceeding.
- 5. Deletes the leads.